

CLIFTON MINING COMPANY

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July 22, 2011

State of Utah
Division of Oil, Gas and Mining
Attn: Paul B. Baker, Minerals Program Manager
1594 West North Temple, Suite 1210
Salt Lake City, UT 84114

RECEIVED
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DIV. OF OIL, GAS & MINING

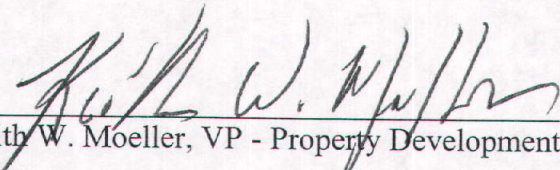
Re: Notice of Acknowledgement

Dear Mr. Baker,

On behalf of Clifton Mining Company, we acknowledge that Desert Hawk Gold Corp. has applied for a large mine permit (M/045/0078) and will be mining the area where the Herat Small Mine (S/045/0023) is located. We have signed a cooperative agreement with Desert Hawk Gold Corp. The proposed mines and heap leach will not interfere with our small mine, and we encourage the Division to issue the permit.

Sincerely,

Clifton Mining Company


Keith W. Moeller, VP - Property Development